

ECONOMIC IMPACT

Shortline railway operators are often one of the first links in essential Canadian supply chains. These companies support local economies while providing a lower impact way to move what Canada needs.



\$36.5 BILLION

worth of goods are transported every year by shortlines on behalf of their customers.

SHORTLINES BRING CANADA'S CRITICAL RESOURCES TO MARKET



Originated Carload Profile

- Metals & Minerals 82.2%
- Forest & Paper Products 5.2%
- Fuel & Chemicals 6.7%
- Agriculture & Food Products 2.2%
- Automotive & Manufactured Goods 2.1%
- Coal 1.6%
- Intermodal 0.1%

PAID IN TAXES BY SHORT LINES:



ONE FIFTH OF CARLOADS START OUT ON SHORTLINE RAILWAYS IN CANADA:



1,065,514

carloads originated on shortlines in Canada









ENVIRONMENTAL IMPACT



4X MORE EFFICIENT

On average, railroads are 3 to 4 times more fuel efficient than trucks.



One unit-train of freight can remove upwards of 300 trucks from our congested roads.

1 TRAIN = 1 TONNE OF FREIGHT, 300 TRUCKS 1 LITRE OF FUEL.

Shortline locomotives can move 1 tonne of freight approximately 200km with just a single litre of fuel.

SERVING A WIDE RANGE OF COMPANIES

Rochling Kissner

Hensall Co-op

ADM

Verbio Biofuel and Tech

and Tech

The Clorox Company
Ravonier Advanced

Materials

Geon Performance

Solutions

Esso Imperial Oil

PDI

Domtar

Dunn Paper

Valbruna ASW Inc.
Plains Midstream

Canada

Jungbunzlauer

Comet

Compass Minerals

Stelco

Western

Atlantic Biodiesel

Glencore

Messenger Freight

Systems

Eacom Timber Corporation

Ceres Global

Ag Corp.

Algoma Steel

Tarpin Lumber and Truss

P&H

and many more!

CANADA'S SHORTLINE RAILWAY MEMBERS PROVIDE CRITICAL FIRST AND LAST MILE SERVICES ACROSS THE COUNTRY



SOURCE:

RAC Rail Trends Database; Rail Trends 2022

ACR · Agawa Canyon Railroad, ULC

APR • Alberta Prairie Railway Excursions **AMC** • ArcelorMittal Infrastructure Canada

BCR • BCR Properties Ltd. **BCRY** • Barrie-Collingwood Railway

BCHY · Barrie-Collingwood Rallway

 $\textbf{BRR} \boldsymbol{\cdot} \text{Battle}$ River Railway NGC Inc.

BSR ⋅ Big Sky Rail Corp.

S.E.N.C.

 $\textbf{BNSF} \cdot \mathsf{BNSF} \, \mathsf{Railway} \, \mathsf{Company}^*$

 $\textbf{BTRC} \bullet \text{Boundary Trail Railway Company Ltd.}$

CBNS • Cape Breton & Central Nova Scotia Railway

CTRW · Carlton Trail Railway

CEMR · Central Manitoba Railway Inc.

CFL • Compagnie du Chemin de Fer Lanaudière Inc.

CRR • Romaine River Railway Company

CSX • CSX Transportation Inc.*

EMRY · Eastern Maine Railway Co.

ETR · Essex Terminal Railway Co.

GEXR · Goderich-Exeter Railway Company Ltd.

GWR • Great Western Railway Ltd.

 $\textbf{HBRY} \cdot \mathsf{Hudson} \; \mathsf{Bay} \; \mathsf{Railway}$

HCRY • Huron Central Railway Inc.

KRC • Keewatin Railway Company **KLTR** • Knob Lake and Timmins Railway

LMR · Last Mountain Railway

NBSR • New Brunswick Southern Railway Company Limited

NCR · Nipissing Central Railway Company

NS · Norfolk Southern Railway*

ONR • Ontario Northland Transportation Commission

OSR • Ontario Southland Railway Inc.

PCHR • GIO Rail Holdings Corporation (Trillium Railway Co. Ltd.)

OVR · Ottawa Valley Railway

QIO · Quebec Iron Ore Inc.

QGRY • Québec Gatineau Railway Inc.

QNSL • Québec North Shore and Labrador Railway Company Inc.

RS • Roberval and Saguenay Railway Company

SFG · Société du chemin de fer de la Gaspésie

SFP • SFP Pointe-Noire (Chemin de fer Arnaud Québec)

SOR • Southern Ontario Railway

SRY • Southern Railway of British Columbia Ltd. (and Southern Railway of Vancouver Island (SVI))

STPP • St. Paul & Pacific Northwest Railroad Company, LLC

SLQ · St. Lawrence & Atlantic Railroad (Québec) Inc.

TRT • Tshiuetin Rail Transportation Inc.

UP • Union Pacific Railroad Company*

^{*} The Canadian operations of U.S. Class 1 railroads are included in the analysis of shortline railways in Canada