

ECONOMIC IMPACT

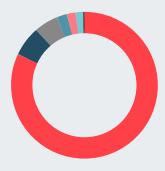
Shortline railway operators are often one of the first links in essential Canadian supply chains. These companies support local economies while providing a lower impact way to move what Canada needs.



\$36.5 BILLION

worth of goods are transported every year by shortlines on behalf of their customers.

SHORTLINES BRING CANADA'S CRITICAL RESOURCES TO MARKET



Originated Carload Profile

- Metals & Minerals 82.2%
- Fuel & Chemicals 6.7%
- Forest & Paper Products 5.2%
- Agriculture & Food Products 2.2%

Automotive & Manufactured Goods 2.1%

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- Coal 1.6%
- Intermodal 0.1%

PAID IN TAXES BY SHORT LINES:



ONE FIFTH OF CARLOADS START OUT ON SHORTLINE RAILWAYS IN CANADA:



1,065,514

carloads originated on shortlines in Canada





the national average salary of a shortline rail employee.





ENVIRONMENTAL IMPACT



4X MORE FFFICIFNT

On average, railroads are 3 to 4 times more fuel efficient than trucks.



One unit-train of freight can remove upwards of 300 trucks from our congested roads.

1 TRAIN = 1 TONNE OF FREI 300 TRUCKS 1 LITRE OF FUEL. 1 TONNE OF FREIGHT,

Shortline locomotives can move 1 tonne of freight approximately 200km with just a single litre of fuel.

SERVING A WIDE RANGE OF COMPANIES

Rochling

Kissner

Hensall Co-op

ADM

Verbio Biofuel and Tech

The Clorox Company

Ravonier Advanced

Materials

Geon Performance

Solutions

Esso Imperial Oil

PDI

Domtar

Dunn Paper

Valbruna ASW Inc. **Plains Midstream**

Canada

Jungbunzlauer

Comet

Compass Minerals

Stelco

Western

Atlantic Biodiesel

Glencore

Messenger Freight

Systems

Eacom Timber Corporation

Ceres Global

Ag Corp. **Algoma Steel**

Tarpin Lumber

and Truss

P&H

and many more!

CANADA'S SHORTLINE RAILWAY MEMBERS PROVIDE CRITICAL FIRST AND LAST MILE SERVICES ACROSS THE COUNTRY



SOURCE:

RAC Rail Trends Database; Rail Trends 2022

ACR · Agawa Canyon Railroad, ULC

APR · Alberta Prairie Railway Excursions AMC · ArcelorMittal Infrastructure Canada

BCR · BCR Properties Ltd.

S.E.N.C.

BCRY · Barrie-Collingwood Railway

BRR · Battle River Railway NGC Inc.

BSR · Big Sky Rail Corp.

BNSF • BNSF Railway Company*

BTRC · Boundary Trail Railway Company Ltd.

CBNS · Cape Breton & Central Nova Scotia Railway

CTRW · Carlton Trail Railway

CEMR · Central Manitoba Railway Inc.

CFL • Compagnie du Chemin de Fer Lanaudière Inc.

CRR · Romaine River Railway Company

CSX · CSX Transportation Inc.*

EMRY · Eastern Maine Railway Co.

ETR · Essex Terminal Railway Co.

GEXR · Goderich-Exeter Railway Company Ltd.

GWR · Great Western Railway Ltd.

HBRY · Hudson Bay Railway

HCRY · Huron Central Railway Inc.

KRC · Keewatin Railway Company KLTR · Knob Lake and Timmins Railway

LMR · Last Mountain Railway

NBSR · New Brunswick Southern Railway Company Limited

NCR · Nipissing Central Railway Company

NS · Norfolk Southern Railway

ONR • Ontario Northland Transportation Commission

OSR · Ontario Southland Railway Inc.

PCHR • GIO Rail Holdings Corporation (Trillium Railway Co. Ltd.)

OVR · Ottawa Valley Railway

QIO · Quebec Iron Ore Inc.

QGRY · Québec Gatineau Railway Inc.

QNSL · Québec North Shore and Labrador Railway Company Inc.

RS · Roberval and Saguenay Railway Company

SFG · Société du chemin de fer de la Gaspésie

SFP • SFP Pointe-Noire (Chemin de fer Arnaud Québec)

SOR · Southern Ontario Railway

 $\textbf{SRY} \boldsymbol{\cdot} \textbf{Southern Railway of British Columbia Ltd.}$ (and Southern Railway of Vancouver Island (SVI))

STPP • St. Paul & Pacific Northwest Railroad Company, LLC

SLQ · St. Lawrence & Atlantic Railroad (Québec)

TRT · Tshiuetin Rail Transportation Inc.

UP · Union Pacific Railroad Company*

* The Canadian operations of U.S. Class 1 railroads are included in the analysis of shortline railways in Canada