

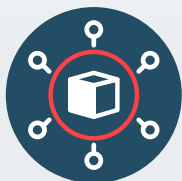
# CANADA'S SHORTLINE RAILWAY PROFILE

2021 DATA



## ECONOMIC IMPACT

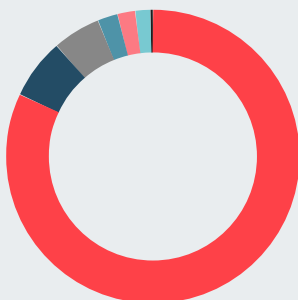
Shortline railway operators are often one of the first links in essential Canadian supply chains. These companies support local economies while providing a lower impact way to move what Canada needs.



# \$36.5 BILLION

worth of goods are transported every year by shortlines on behalf of their customers.

## SHORTLINES BRING CANADA'S CRITICAL RESOURCES TO MARKET



### Originated Carload Profile

- Metals & Minerals 82.2%
- Forest & Paper Products 5.2%
- Fuel & Chemicals 6.7%
- Agriculture & Food Products 2.2%
- Automotive & Manufactured Goods 2.1%
- Coal 1.6%
- Intermodal 0.1%

## PAID IN TAXES BY SHORT LINES:



# \$55.8 MILLION

in provincial taxes

## ONE FIFTH OF CARLOADS START OUT ON SHORTLINE RAILWAYS IN CANADA:



# 1,065,514

carloads originated on shortlines in Canada



# 8,304 KM

of track owned by shortlines



# \$98,800

the national average salary of a shortline rail employee.



ENVIRONMENTAL IMPACT



**4X MORE EFFICIENT**

On average, railroads are 3 to 4 times more fuel efficient than trucks.



**1 TRAIN = 300 TRUCKS**

One unit-train of freight can remove upwards of 300 trucks from our congested roads.

**1 TONNE OF FREIGHT, 1 LITRE OF FUEL.**

Shortline locomotives can move 1 tonne of freight approximately 200km with just a single litre of fuel.

SERVING A WIDE RANGE OF COMPANIES

- |                                    |                                  |
|------------------------------------|----------------------------------|
| <b>Rochling</b>                    | <b>Jungbunzlauer</b>             |
| <b>Kissner</b>                     | <b>Comet</b>                     |
| <b>Hensall Co-op</b>               | <b>Compass Minerals</b>          |
| <b>ADM</b>                         | <b>Stelco</b>                    |
| <b>Verbio Biofuel and Tech</b>     | <b>Western</b>                   |
| <b>The Clorox Company</b>          | <b>Atlantic Biodiesel</b>        |
| <b>Rayonier Advanced Materials</b> | <b>Glencore</b>                  |
| <b>Geon Performance Solutions</b>  | <b>Messenger Freight Systems</b> |
| <b>Esso Imperial Oil</b>           | <b>Eacom Timber Corporation</b>  |
| <b>PDI</b>                         | <b>Ceres Global Ag Corp.</b>     |
| <b>Domtar</b>                      | <b>Algoma Steel</b>              |
| <b>Dunn Paper</b>                  | <b>Tarpin Lumber and Truss</b>   |
| <b>Valbruna ASW Inc.</b>           | <b>P&amp;H</b>                   |
| <b>Plains Midstream Canada</b>     | and many more!                   |

CANADA'S SHORTLINE RAILWAY MEMBERS PROVIDE CRITICAL FIRST AND LAST MILE SERVICES ACROSS THE COUNTRY



- ACR** • Agawa Canyon Railroad, ULC
- APR** • Alberta Prairie Railway Excursions
- AMC** • ArcelorMittal Infrastructure Canada S.E.N.C.
- BCR** • BCR Properties Ltd.
- BCRY** • Barrie-Collingwood Railway
- BRR** • Battle River Railway NGC Inc.
- BSR** • Big Sky Rail Corp.
- BNSF** • BNSF Railway Company\*
- BTRC** • Boundary Trail Railway Company Ltd.
- CBNS** • Cape Breton & Central Nova Scotia Railway
- CTRW** • Carlton Trail Railway
- CEMR** • Central Manitoba Railway Inc.
- CFL** • Compagnie du Chemin de Fer Lanaudière Inc.
- CRR** • Romaine River Railway Company
- CSX** • CSX Transportation Inc.\*
- EMRY** • Eastern Maine Railway Co.
- ETR** • Essex Terminal Railway Co.
- GEXR** • Goderich-Exeter Railway Company Ltd.
- GWR** • Great Western Railway Ltd.
- HBRY** • Hudson Bay Railway
- HCRY** • Huron Central Railway Inc.
- KRC** • Keewatin Railway Company
- KLTR** • Knob Lake and Timmins Railway
- LMR** • Last Mountain Railway
- NBSR** • New Brunswick Southern Railway Company Limited
- NCR** • Nipissing Central Railway Company
- NS** • Norfolk Southern Railway\*
- ONR** • Ontario Northland Transportation Commission
- OSR** • Ontario Southland Railway Inc.
- PCHR** • GIO Rail Holdings Corporation (Trillium Railway Co. Ltd.)
- OVR** • Ottawa Valley Railway
- QIO** • Quebec Iron Ore Inc.
- QGRY** • Québec Gatineau Railway Inc.
- QNSL** • Québec North Shore and Labrador Railway Company Inc.
- RS** • Roberval and Saguenay Railway Company
- SFG** • Société du chemin de fer de la Gaspésie
- SFP** • SFP Pointe-Noire (Chemin de fer Arnaud Québec)
- SOR** • Southern Ontario Railway
- SRY** • Southern Railway of British Columbia Ltd. (and Southern Railway of Vancouver Island (SVI))
- STPP** • St. Paul & Pacific Northwest Railroad Company, LLC
- SLQ** • St. Lawrence & Atlantic Railroad (Québec) Inc.
- TRT** • Tshuetin Rail Transportation Inc.
- UP** • Union Pacific Railroad Company\*

\* The Canadian operations of U.S. Class 1 railroads are included in the analysis of shortline railways in Canada

SOURCE: RAC Rail Trends Database; Rail Trends 2022