

CANADA'S SHORTLINE RAILWAY PROFILE



ECONOMIC IMPACT

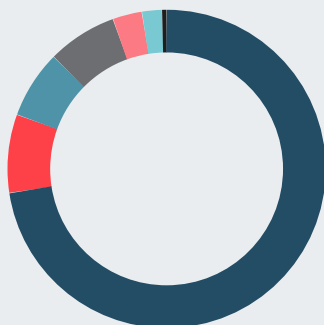
Shortline railway operators are often one of the first links in essential Canadian supply chains. These companies support local economies while providing a lower impact way to move what Canada needs.



\$35.0 BILLION

worth of goods are transported every year by shortlines on behalf of their customers.

SHORTLINES BRING CANADA'S CRITICAL RESOURCES TO MARKET



Originated Carload Profile

- Metals & Minerals 73%
- Forest & Paper Products 8%
- Fuel & Chemicals 7%
- Automotive & Manufactured Goods 7%
- Agriculture & Food Products 3%
- Coal 2%
- Intermodal 0.5%

PAID IN TAXES BY SHORT LINES:



\$60.7 MILLION

in provincial taxes

ONE FIFTH OF CARLOADS START OUT ON SHORTLINE RAILWAYS IN CANADA:



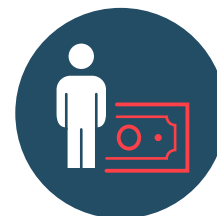
1,023,595

carloads originated on shortlines in Canada



8,289 KM

of track owned by shortlines



\$98,800

the national average salary of a shortline rail employee.



ENVIRONMENTAL IMPACT



4X MORE EFFICIENT

On average, railroads are 3 to 4 times more fuel efficient than trucks.



1 TRAIN = 300 TRUCKS

One unit-train of freight can remove upwards of 300 trucks from our congested roads.

1 TONNE OF FREIGHT, 1 LITRE OF FUEL.

Shortline locomotives can move 1 tonne of freight approximately 200km with just a single litre of fuel.

SERVING A WIDE RANGE OF COMPANIES

- | | |
|------------------------------------|----------------------------------|
| Rochling | Jungbunzlauer |
| Kissner | Comet |
| Hensall Co-op | Compass Minerals |
| ADM | Stelco |
| Verbio Biofuel and Tech | Western |
| The Clorox Company | Atlantic Biodiesel |
| Rayonier Advanced Materials | Glencore |
| Geon Performance Solutions | Messenger Freight Systems |
| Esso Imperial Oil | Eacom Timber Corporation |
| PDI | Ceres Global Ag Corp. |
| Domtar | Algoma Steel |
| Dunn Paper | Tarpin Lumber and Truss |
| Valbruna ASW Inc. | P&H |
| Plains Midstream Canada | and many more! |

CANADA'S SHORTLINE RAILWAY MEMBERS PROVIDE CRITICAL FIRST AND LAST MILE SERVICES ACROSS THE COUNTRY



- APR** • Alberta Prairie Railway Excursions
- AMC** • ArcelorMittal Infrastructure Canada S.E.N.C.
- BCR** • BCR Properties Ltd.
- BCRY** • Barrie-Collingwood Railway
- BRR** • Battle River Railway NGC Inc.
- BSR** • Big Sky Rail Corp.
- BNSF** • BNSF Railway Company*
- BTRC** • Boundary Trail Railway Company Ltd.
- CBNS** • Cape Breton & Central Nova Scotia Railway
- CTRW** • Carlton Trail Railway
- CEMR** • Central Manitoba Railway Inc.
- CFL** • Compagnie du Chemin de Fer Lanaudière Inc.
- CSX** • CSX Transportation Inc.*
- EMRY** • Eastern Maine Railway Co.
- ETR** • Essex Terminal Railway Co.
- GEXR** • Goderich-Exeter Railway Company Ltd.
- GWR** • Great Western Railway Ltd.
- HBRY** • Hudson Bay Railway
- HCRY** • Huron Central Railway Inc.
- KRC** • Keewatin Railway Company
- KLTR** • Knob Lake and Timmins Railway
- LMR** • Last Mountain Railway
- NBSR** • New Brunswick Southern Railway Company Limited
- NCR** • Nipissing Central Railway Company
- NS** • Norfolk Southern Railway*
- ONR** • Ontario Northland Transportation Commission
- OSR** • Ontario Southland Railway Inc.
- OBRY** • Orangeville Brampton Railway
- OVR** • Ottawa Valley Railway
- PDCR** • Prairie Dog Central Railway — Vintage Locomotive Society Inc.
- QIO** • Quebec Iron Ore Inc.
- QGRY** • Québec Gatineau Railway Inc.
- QNSL** • Québec North Shore and Labrador Railway Company Inc.
- RS** • Roberval and Saguenay Railway Company
- CRR** • Romaine River Railway Company
- SFG** • Société du chemin de fer de la Gaspésie
- SFP** • Pointe-Noire (Chemin de fer Arnaud Québec)
- SOR** • Southern Ontario Railway
- SRY** • Southern Railway of British Columbia Ltd. (and Southern Railway of Vancouver Island (SVI))
- STPP** • St. Paul & Pacific Northwest Railroad Company, LLC
- SLQ** • St. Lawrence & Atlantic Railroad (Québec) Inc.
- CFC** • Train Touristique de Charlevoix Inc.
- TRT** • Tshietin Rail Transportation Inc.
- UP** • Union Pacific Railroad Company*

* The Canadian operations of U.S. Class 1 railroads are included in the analysis of shortline railways in Canada

SOURCE:
 RAC Rail Trends Database; Rail Trends 2021
<https://www.railcan.ca/resources/our-publications>