

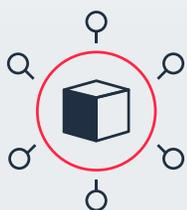
# CANADA'S SHORTLINE RAILWAY PROFILE

2024 DATA



## ECONOMIC IMPACT

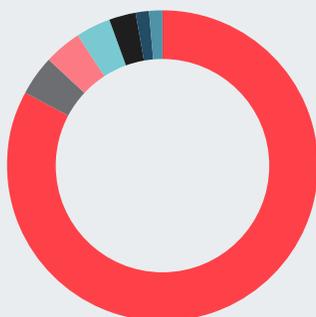
Shortline railway operators are critical first mile and last mile links in essential Canadian supply chains. These companies support local economies while providing a lower impact way to move what Canada needs.



**\$49.4 BILLION**

worth of goods are transported every year by shortlines on behalf of their customers.

## SHORTLINES BRING CANADA'S CRITICAL RESOURCES TO MARKET



### Originated Carload Profile

- Metals & Minerals 83.0%
- Fuel & Chemicals 4.2%
- Automotive & Manufactured Goods 3.8%
- Forest & Paper Products 3.7%
- Intermodal 2.6%
- Agriculture & Food Products 1.5%
- Coal 1.2%

## PAID IN TAXES BY SHORTLINES:



**\$118.4 MILLION**

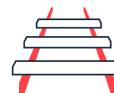
in provincial taxes

## ONE FIFTH OF CARLOADS START OUT ON SHORTLINE RAILWAYS IN CANADA:



**1,174,171**

carloads originated on shortlines in Canada



**8,752 KM**

of track owned or operated by shortlines



**\$421.1 MILLION**

invested in Canada by shortlines



**\$108,313**

the national average salary of a shortline rail employee



## ENVIRONMENTAL IMPACT



# 4X MORE EFFICIENT

On average, railroads are 3 to 4 times more fuel efficient than trucks.



## 1 TRAIN = 300 TRUCKS

## 1 TONNE OF FREIGHT, 1 LITRE OF FUEL

One unit-train of freight can remove upwards of 300 trucks from our congested roads.

Shortline locomotives can move 1 tonne of freight more than 200 km with just a single litre of fuel.

## SERVING A WIDE RANGE OF COMPANIES

- |                             |                           |
|-----------------------------|---------------------------|
| Rochling                    | Jungbunzlauer             |
| Kissner                     | Comet                     |
| Hensall Co-op               | Compass Minerals          |
| ADM                         | Stelco                    |
| Verbio Biofuel and Tech     | Western                   |
| The Clorox Company          | Atlantic Biodiesel        |
| Rayonier Advanced Materials | Glencore                  |
| Geon Performance Solutions  | Messenger Freight Systems |
| Esso Imperial Oil           | Eacom Timber Corporation  |
| PDI                         | Ceres Global Ag Corp.     |
| Domtar                      | Algoma Steel              |
| Dunn Paper                  | Tarpin Lumber and Truss   |
| Valbruna Asw Inc.           | P&H                       |
| Plains Midstream Canada     | <b>and many more!</b>     |

## CANADA'S SHORTLINE RAILWAY MEMBERS PROVIDE CRITICAL FIRST AND LAST MILE SERVICES ACROSS THE COUNTRY

**ACR** • Agawa Canyon Railroad, ULC (incl. Agawa Canyon Tour Train, ACTT)

**AMC** • ArcelorMittal Infrastructure Canada S.E.N.C.

**APR** • Alberta Prairie Railway Excursions

**BCR** • BCR Properties Ltd.

**BCRY** • Barrie-Collingwood Railway

**BNSF** • BNSF Railway Company\*

**BRR** • Battle River Railway NGC Inc.

**BSR** • Big Sky Rail Corp.

**BTRC** • Boundary Trail Railway Co.

**CBNS** • Cape Breton & Central Nova Scotia Railway

**CEMR** • Central Manitoba Railway Inc.

**CFL** • Compagnie du Chemin de Fer Lanudière Inc.

**CFRR** • Romaine River Railway Company

**CSX** • CSX Transportation Inc.\*

**CTRW** • Carlton Trail Railway

**EMRY** • Eastern Maine Railway Company

**ETR** • Essex Terminal Railway Company

**GEXR** • Goderich-Exeter Railway Company Limited

**GIO** • GIO Railways Corporation (incl. GIO-GIO, GIO-TRRY and GIO-STTY)

**GWRS** • Great Western Railway Ltd.

**HBRY** • Hudson Bay Railway

**HCRY** • Huron Central Railway Inc.

**KLTR** • Knob Lake and Timmins Railway

**KRC** • Keewatin Railway Company

**LMR** • Last Mountain Railway

**NBSR** • New Brunswick Southern Railway Company Limited

**NCR** • Nipissing Central Railway Company

**NS** • Norfolk Southern Railway\*

**ONR** • Ontario Northland Transportation Commission

**OSR** • Ontario Southland Railway Inc.

**OVR** • Ottawa Valley Railway

**QGRY** • Québec Gatineau Railway Inc.

**QIO** • Québec Iron Ore Inc.

**QNSL** • Québec North Shore and Labrador Railway Company Inc.

**RS** • Roberval and Saguenay Railway Company

**SFG** • Société du chemin de fer de la Gaspésie

**SFP** • SFP Pointe-Noire (Chemin de fer Arnaud Québec)

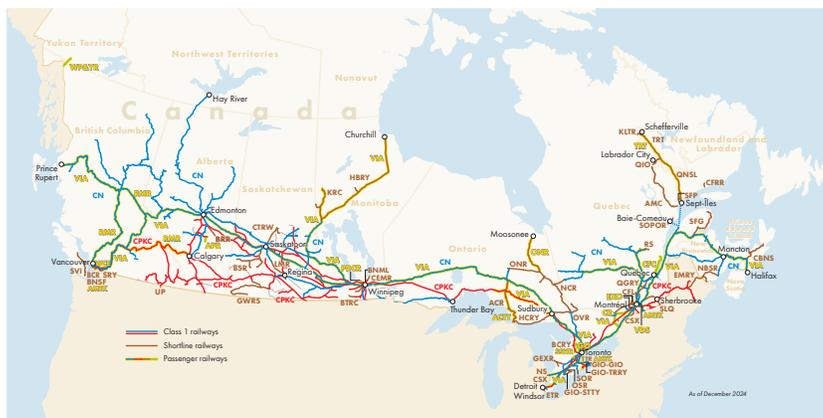
**SLQ** • St. Lawrence & Atlantic Railroad (Québec) Inc.

**SOR** • Southern Ontario Railway

**SRY** • Southern Railway of British Columbia Ltd. (incl. Southern Railway of Vancouver Island (SVI))

**TRT** • Tshuietin Rail Transportation Inc.

**UP** • Union Pacific Railroad Company\*



\* The Canadian operations of U.S. Class 1 railroads are included in the analysis of shortline railways in Canada

### SOURCE:

RAC Rail Trends Database; Rail Trends 2025

