

CANADA'S SHORTLINE RAILWAY PROFILE

2023 DATA



ECONOMIC IMPACT

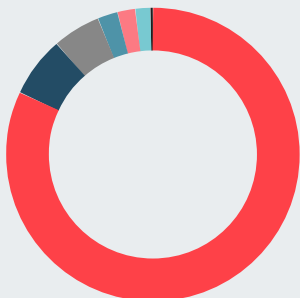
Shortline railway operators are critical first mile and last mile links in essential Canadian supply chains. These companies support local economies while providing a lower impact way to move what Canada needs.



\$49.2 BILLION

worth of goods are transported every year by shortlines on behalf of their customers.

SHORTLINES BRING CANADA'S CRITICAL RESOURCES TO MARKET



Originated Carload Profile

- Metals & Minerals 79.6%
- Fuel & Chemicals 4.9%
- Forest & Paper Products 4.6%
- Automotive & Manufactured Goods 4.5%
- Intermodal 2.9%
- Agriculture & Food Products 2.2%
- Coal 1.4%

PAID IN TAXES BY SHORTLINES:



\$48.1 MILLION

in provincial taxes

ONE FIFTH OF CARLOADS START OUT ON SHORTLINE RAILWAYS IN CANADA:



1,122,502

carloads originated on shortlines in Canada



8,771 KM

of track owned or operated by shortlines



\$183.3 MILLION

invested in Canada by shortlines



\$100,698

the national average salary of a shortline rail employee



ENVIRONMENTAL IMPACT



4X MORE EFFICIENT

On average, railroads are 3 to 4 times more fuel efficient than trucks.



1 TRAIN = 300 TRUCKS

One unit-train of freight can remove upwards of 300 trucks from our congested roads.

1 TONNE OF FREIGHT, 1 LITRE OF FUEL

Shortline locomotives can move 1 tonne of freight approximately 200 km with just a single litre of fuel.

SERVING A WIDE RANGE OF COMPANIES

- | | |
|-----------------------------|---------------------------|
| Rochling | Jungbunzlauer |
| Kissner | Comet |
| Hensall Co-op | Compass Minerals |
| ADM | Stelco |
| Verbio Biofuel and Tech | Western |
| The Clorox Company | Atlantic Biodiesel |
| Rayonier Advanced Materials | Glencore |
| Geon Performance Solutions | Messenger Freight Systems |
| Esso Imperial Oil | Eacom Timber Corporation |
| PDI | Ceres Global Ag Corp. |
| Domtar | Algoma Steel |
| Dunn Paper | Tarpin Lumber and Truss |
| Valbruna Asw Inc. | P&H |
| Plains Midstream Canada | and many more! |

CANADA'S SHORTLINE RAILWAY MEMBERS PROVIDE CRITICAL FIRST AND LAST MILE SERVICES ACROSS THE COUNTRY

ACR • Agawa Canyon Railroad, ULC (incl. Agawa Canyon Tour Train, ACTT)

AMC • ArcelorMittal Infrastructure Canada S.E.N.C.

APR • Alberta Prairie Railway Excursions

BCR • BCR Properties Ltd.

BCRY • Barrie-Collingwood Railway

BNSF • BNSF Railway Company*

BRR • Battle River Railway NGC Inc.

BSR • Big Sky Rail Corp.

BTRC • Boundary Trail Railway Co.

CBNS • Cape Breton & Central Nova Scotia Railway

CEMR • Central Manitoba Railway Inc.

CFL • Compagnie du Chemin de Fer Lanaudière Inc.

CRR • Romaine River Railway Company

CSX • CSX Transportation Inc.*

CTRW • Carlton Trail Railway

EMRY • Eastern Maine Railway Company

ETR • Essex Terminal Railway Company

GEXR • Goderich-Exeter Railway Company Limited

GIO • GIO Rail Holdings Corporation (incl. Trillium Railway (TRRY) and St. Thomas, Aylmer, Tillsonburg Railway (STTY))

GWRS • Great Western Railway Ltd.

HBRY • Hudson Bay Railway

HCRY • Huron Central Railway Inc.

KLTR • Knob Lake and Timmins Railway

KRC • Keewatin Railway Company

LMR • Last Mountain Railway

NBSR • New Brunswick Southern Railway Company Limited

NCR • Nipissing Central Railway Company

NS • Norfolk Southern Railway*

ONR • Ontario Northland Transportation Commission

OSR • Ontario Southland Railway Inc.

OVR • Ottawa Valley Railway

QGRY • Québec Gatineau Railway Inc.

QIO • Québec Iron Ore Inc.

QNSL • Québec North Shore and Labrador Railway Company Inc.

RS • Roberval and Saguenay Railway Company

SFP • SFP Pointe-Noire (Chemin de fer Arnaud Québec)

SLQ • St. Lawrence & Atlantic Railroad (Québec) Inc.

SOR • Southern Ontario Railway

SRY • Southern Railway of British Columbia Ltd. (incl. Southern Railway of Vancouver Island (SVI))

STPP • St. Paul & Pacific Northwest Railroad Company, LLC

TRT • Tshuettin Rail Transportation Inc.

UP • Union Pacific Railroad Company*



* The Canadian operations of U.S. Class 1 railroads are included in the analysis of shortline railways in Canada

SOURCE:

RAC Rail Trends Database; Rail Trends 2024

