

ECONOMIC IMPACT

Canada's railways transport over 100 million passengers and \$320 billion worth of goods each year.



\$320 BILLION

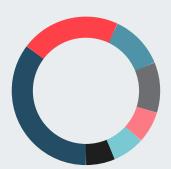
Worth of goods are transported every year by Canadian railways on behalf of their customers.



\$3.1 BILLION

Invested by railways across Canada.

RAILWAYS BRING CANADA'S CRITICAL RESOURCES TO MARKET



Originated Carload Profile

- Intermodal (35%)
- Metals & Minerals (22%)
- Fuel & Chemicals (12%)
- Agriculture & Food Products (11%)
- Automotive & Manufactured Goods (7%)
- Coal (7%)
- Forest & Paper Products (6%)

PAID IN TAXES:



\$2.1 BILLION

in provincial, federal and payroll taxes

MILLIONS OF CARLOADS TRANSPORTED OVER A COMPREHENSIVE RAIL NETWORK:



5.7 MILLION

carloads originated in Canada



42,865 KM

of track operated



\$99,300

the national average salary of a Canadian rail employee.



ENVIRONMENTAL IMPACT



4X MORE EFFICIENT

On average, railroads are 3 to 4 times more fuel efficient than trucks.



One unit-train can remove upwards of 300 trucks from our congested roads.

1 TRAIN = 1 TONNE OF FREIGHT, 300 TRUCKS 1 LITRE OF FUEL.

Locomotives can move 1 tonne of freight 200 km or more with just a single litre of fuel.

SERVING A WIDE RANGE OF COMPANIES

Rochling

Kissner

Hensall Co-op

ADM

Verbio Biofuel and Tech

The Clorox Company

Rayonier Advanced

Materials

Geon Performance

Solutions

Esso Imperial Oil

PDI

Domtar Dunn Paper

Valbruna ASW Inc.

Plains Midstream

Canada

Jungbunzlauer

Comet

Compass Minerals

Stelco

Western

Atlantic Biodiesel

Glencore

Messenger Freight

Systems

Eacom Timber Corporation

Ceres Global

Ag Corp.
Algoma Steel

Tarpin Lumber

and Truss

P&H

and many more!

CANADA'S RAILWAYS OPERATE A NEARLY 43,000 KM NETWORK FROM COAST TO COAST



SOURCES:

Rail Trends 2020 https://www.railcan.ca/resources/our-publications/

AMIC • ArcelorMittal Infrastructure Canada

APR • Alberta Prairie Railway Excursions **AMTK** • Amtrak

AMIC • ArcelorMittal Infrastructure Canada S.E.N.C.

BCR • BCR Properties Ltd.

BCRY · Barrie-Collingwood Railway

BRR • Battle River Railway NGC Inc.

BGS • Big Sky Rail Corp.

BNSF • BNSF Railway Company

BTRC • Boundary Trail Railway Company Ltd.

CBNS • Cape Breton & Central Nova Scotia Railway

CR · Capital Railway

CTRW • Carlton Trail Railway

CEMR • Central Manitoba Railway Inc.

CFA · Chemin de fer Arnaud Québec

CN · Canadian National Railway

CFL • Compagnie du Chemin de Fer Lanaudière Inc.

CP · Canadian Pacific Railway

CSX • CSX Transportation Inc.

EMRY • Eastern Maine Railway Co.

ETR • Essex Terminal Railway Co.

EXO • exo

GEXR • Goderich-Exeter Railway Company Ltd.

RMR • Great Canadian Railtour Company Ltd.

GWR · Great Western Railway Ltd.

HBRY • Hudson Bay Railway

HCRY • Huron Central Railway Inc.

KRC • Keewatin Railway Company

KLT • Knob Lake and Timmins Railway

LMR • Last Mountain Railway

GO · Metrolinx

NBSR • New Brunswick Southern Railway Company Limited

NCR · Nipissing Central Railway Company

 $\textbf{NS} \cdot \mathsf{Norfolk} \, \mathsf{Southern} \, \mathsf{Railway}$

ONR • Ontario Northland Transportation Commission

OSR • Ontario Southland Railway Inc.

OBRY • Orangeville Brampton Railway

OVR • Ottawa Valley Railway

PDCR • Prairie Dog Central Railway — Vintage Locomotive Society Inc.

QIO · Quebec Iron Ore Inc.

CFQG · Québec Gatineau Railway Inc.

QNSL • Québec North Shore and Labrador Railway Company Inc.

RS - Roberval and Saguenay Railway Company

CFRR · Romaine River Railway Company

SCFG · Société du chemin de fer de la Gaspésie

SSR · South Simcoe Railway

SOR · Southern Ontario Railway

SRY • Southern Railway of British Columbia Ltd.

SLQ · St. Lawrence & Atlantic Railroad (Québec)

TTR · Toronto Terminals Railway Company Ltd.

CFC · Train Touristique de Charlevoix Inc.

PCHR · Trillium Railway Co. Ltd.

TSH · Tshiuetin Rail Transportation Inc.

UP · Union Pacific Railroad Company

VIA • VIA Rail Canada Inc.

WCE · West Coast Express Ltd.

WP&YR · White Pass and Yukon Route Railroad